**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 11 March 2015**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING297”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 12 March 2015 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** ING297

**Nominal Issued** R 250,000,000.00

**Issue Price** R 241,678,897.67

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 10 September 2015

**Books Close** 5 September 2015

**Interest Payment Date(s)** 10 September 2015

**Last Day to Register** By 17:00 on4 September 2015

**Issue Date** 12 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 12 March 2015

**First Interest Payment Date** 10 September 2015

**ISIN No.** ZAG000124389

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING297%20Pricing%20Supplement%2020150312.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING297%20Pricing%20Supplement%2020150312.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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